



THE SELECT
Partnership

APPROVAL IN PRINCIPLE REQUEST

Please complete all sections in **BLOCK CAPITALS**. We will be unable to process incomplete / illegible forms

Introducer Name Company

Telephone E-mail / Fax Date

Loan Requested £..... Purchase Price / Value £..... Term Yrs

Please indicate:

- * Purchase / Remortgage
- * Residential / Buy to Let (if buy-to-let, monthly rental income £.....)
- * Detached / Semi / Terraced / Flat / Maisonette (if flat, number of storeys in block.....)
- * Is the Property a new build (generally less than 12 months old)? Yes / No
- * Is the property ex local authority or non-standard construction? Yes / No (if yes, please provide details)

No. of Bedrooms No. of Kitchens Garage Yes / No

Present lender (if applicable) Date Mortgage Started

Balance outstanding £..... Monthly payment £

Purchase only: Source of Deposit.....

Remortgage only: Purpose of Remortgage Date Property Acquired

	Applicant 1	Applicant 2
Title & First Name	.....	.....
Middle Name(s)	.....	.....
Surname	.....	.....
Maiden / previous name(s)	.....	.....
Marital Status	.....	.....
Date of Birth/...../...../...../.....
Anticipated Retirement Age	.....	.....
Number of dependents	.....	.....
First-time-Buyer	Yes / No	Yes / No
Employment status	Employed / Self-employed / Not	Employed / Self-employed / Not
Company Name	.....	.....
Job Title	.....	.....
Time in job / trading	.....Yrs.....Mths	.....Yrs.....Mths
Percentage share-holding (if any)%%
<i>if employed,</i> Basic salary	£.....	£.....
Additional Income (Please specify)	£.....	£.....
<i>if self-employed,</i> Last 3 Years Net Profit figures <i>please state latest year first</i>	£..... £..... £.....	£..... £..... £.....
Accountant qualifications	None / Book-Keeper / Chartered / Certified	None / Book-Keeper / Chartered / Certified

Please detail any known adverse credit (e.g. mortgage arrears, CCJ's, defaults, bankruptcy, IVA's or repossessions) and any applications made that have already been declined.

Please detail any other credit commitments, please continue on a separate sheet if necessary

Type	Lender name	Balance	Mthly Payment	To be repaid?
Credit card / loan / other	£.....	£.....	Yes / No
Credit card / loan / other	£.....	£.....	Yes / No
Credit card / loan / other	£.....	£.....	Yes / No
Credit card / loan / other	£.....	£.....	Yes / No
Credit card / loan / other	£.....	£.....	Yes / No
Credit card / loan / other	£.....	£.....	Yes / No

	Applicant 1	Applicant 2
<u>Full</u> Current Address	.....	.....

POST CODE	.....	.....
Residential status	owner / renting / relatives	owner / renting / relatives
<u>Full</u> Previous Address(es) <i>(please provide all within past 3 years and use a separate sheet if necessary)</i>	.....	.....

Residential status at previous address	owner / renting / relatives	owner / renting / relatives

Script for verbal DPA

Please ensure that you have read the following script to your client(s) and record their response where indicated, then sign and date yourself.

'The information you have provided in your application will be held on our computer records and that of any lender to whom we submit your application. It will be disclosed to credit reference agencies in the form of searches or enquiries while assessing your application and the credit reference agency will keep a record of any search made.

I must tell you that information held about you by the credit reference agencies may be linked to records relating to one or more persons, for example your spouse. For this application you may be treated as financially linked and our lenders and us will consider any associated record.

Can you confirm that we are able to disclose information about your joint application and/or anyone else with whom you say you have a financial link and that you authorise us to make a credit reference search and link or record information about both/all of you? Also can you confirm that we may disclose details of the credit reference search and associated links to your financial adviser for the purposes of considering your application?'

Record the applicant's response here
(you cannot proceed unless they agree)

DPA carried out by (introducer to sign) Date: